

Weekly Metal Data

1st Week of Oct (26-10-05 ~ 26-10-09)

Consulting/ Dealing Room: (02) 3774-0311 ~ 0321 FAX: (02) 761-2264 / 2265

NH선물 글로벌상품영업팀

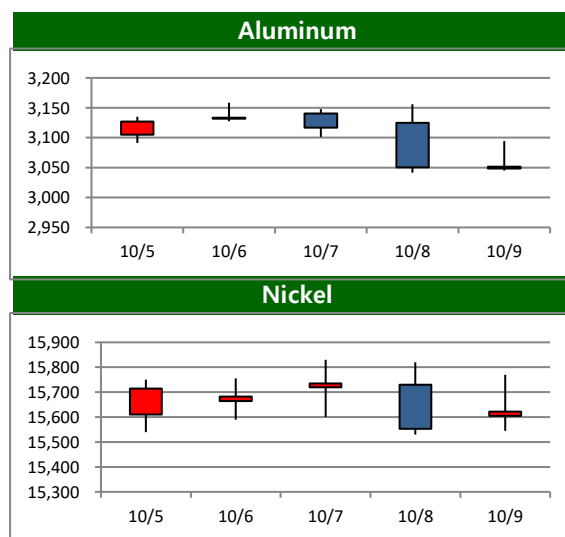
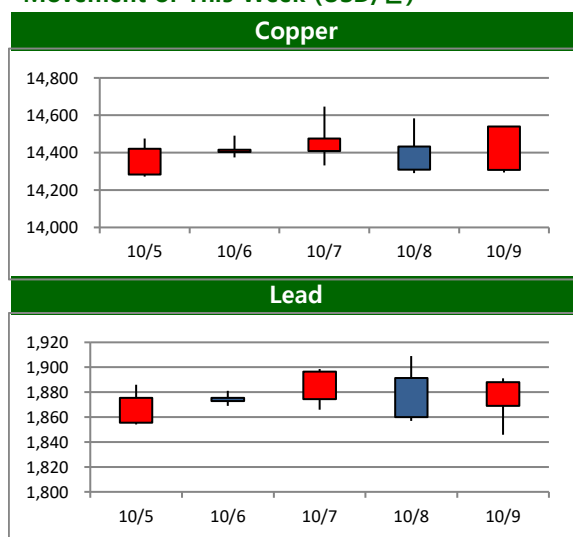
BASE Metals

Weekly Price Movement

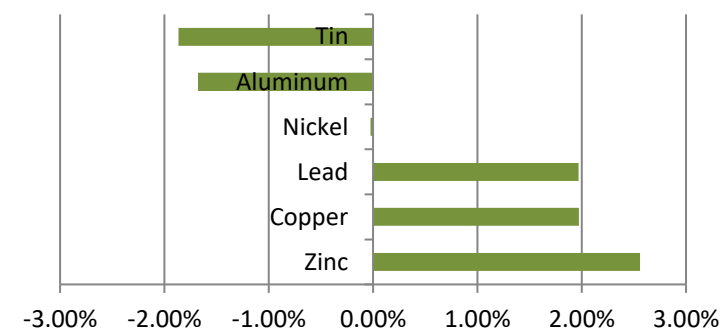
	전주 증가	시가	고가(B)	저가(A)	종가(A)	변동폭
Copper	14,258.50	14,283.00	14,646.50	14,272.00	14,540.00	281.50
Aluminum	3,100.50	3,105.00	3,158.50	3,041.50	3,048.50	-52.00
Zinc	3,710.50	3,705.00	3,828.50	3,682.00	3,805.50	95.00
Lead	1,851.50	1,855.50	1,909.00	1,845.85	1,888.00	36.50
Nickel	15,626.00	15,610.00	15,830.00	15,530.00	15,622.00	-4.00
Tin	54,013.00	54,145.00	54,650.00	51,250.00	53,006.00	-1,007.00

* Base Metal 증가는 LME 전산장 종료시점 기준 (LONDON 19시00분)

Movement of This Week (USD/톤)



Weekly Performance

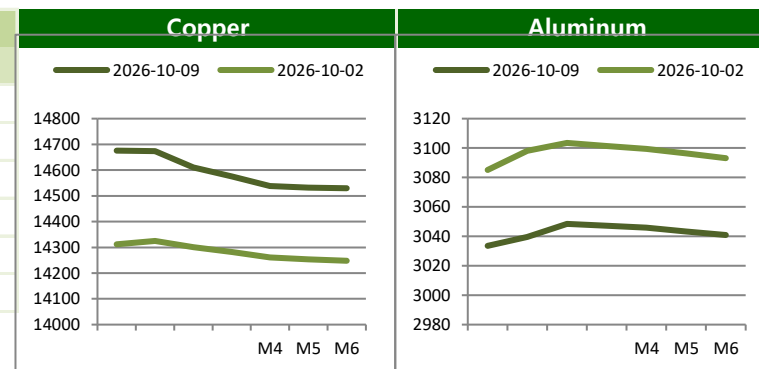


BASE Metals

Cash to 3M Spread

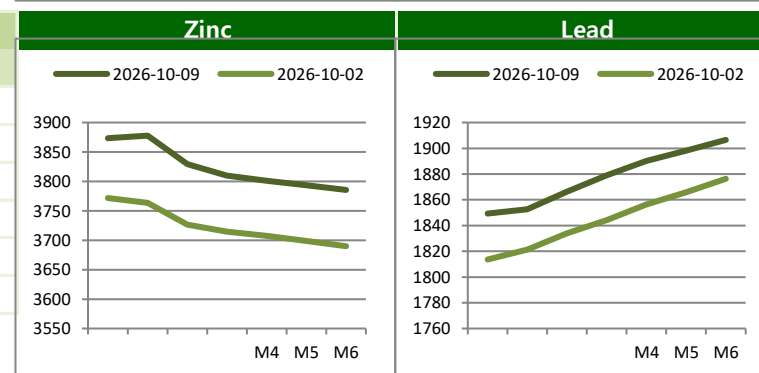
	금 주		전 주		변 동	
	Bid	Ask	Bid	Ask	Bid	Ask
Copper	b134.31	b137.31	b52.00	b55.00	-82.31	-82.31
Aluminum	c15.96	c13.96	c16.39	c14.39	-0.43	-0.43
Zinc	b66.23	b69.23	b59.70	b62.70	-6.53	-6.53
Lead	c40.70	c36.70	c39.91	c35.91	0.79	0.79
Nickel	c190.67	c184.67	c190.73	c184.73	-0.06	-0.06
Tin	c86.11	c76.11	c22.52	c12.52	63.59	63.59

Forward Curve



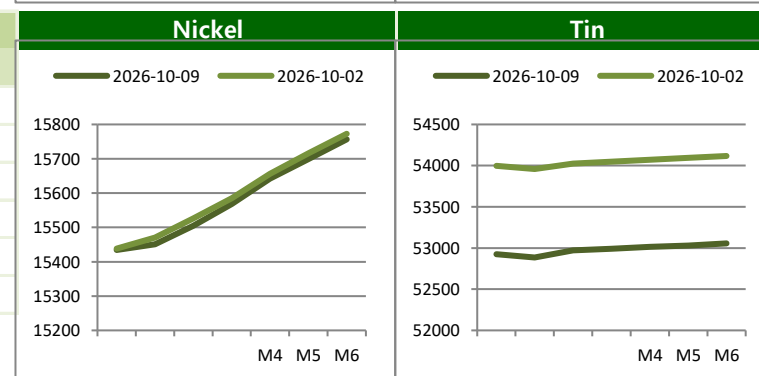
LME Official Settlement Prices (AM 2nd Ring)

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	14689.00	14570.00	14355.00	14320.00	334.00	250.00
Aluminum	3055.50	3070.00	3109.50	3122.00	-54.00	-52.00
Zinc	3840.00	3781.50	3798.00	3733.00	42.00	48.50
Lead	1847.00	1883.50	1827.00	1865.00	20.00	18.50
Nickel	15545.00	15720.00	15435.00	15625.00	110.00	95.00
Tin	52900.00	53050.00	54355.00	54400.00	-1455.00	-1350.00



LME Evening Evaluation

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	14675.81	14540.00	14312.00	14258.50	363.81	281.50
Aluminum	3033.54	3048.50	3085.11	3100.50	-51.57	-52.00
Zinc	3873.23	3805.50	3771.70	3710.50	101.53	95.00
Lead	1849.30	1888.00	1813.59	1851.50	35.71	36.50
Nickel	15434.33	15622.00	15438.27	15626.00	-3.94	-4.00
Tin	52924.89	53006.00	53995.48	54013.00	-1070.59	-1007.00

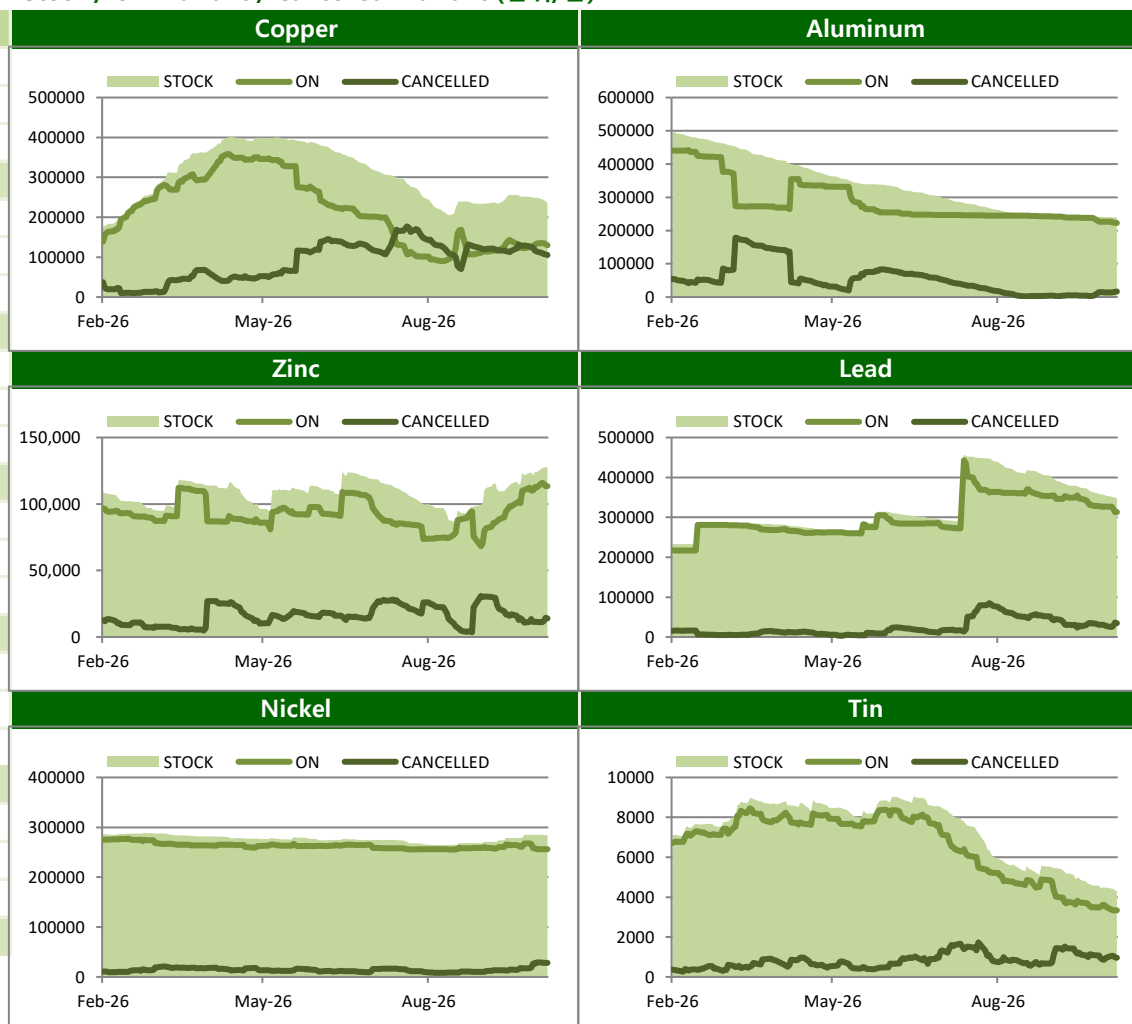


BASE Metals

LME Stocks (단위/톤)

	Location	금 주	전 주	변 동
Copper	Asia	87675	105625	-17950
	Europe	15950	18625	-2675
	America	129400	124400	5000
	Total	233025	248650	-15625
Aluminum	Asia	235375	236875	-1500
	Europe	3500	3500	0
	America	0	0	0
	Total	238875	240375	-1500
Zinc	Asia	126850	123750	3100
	Europe	0	0	0
	America	0	0	0
	Total	126850	123750	3100
Lead	Asia	346050	353100	-7050
	Europe	1075	1075	0
	America	0	0	0
	Total	347125	354175	-7050
Nickel	Asia	250866	253170	-2304
	Europe	31896	31896	0
	America	102	102	0
	Total	282864	285168	-2304
Tin	Asia	4130	4330	-200
	Europe	135	145	-10
	America	0	0	0
	Total	4265	4475	-210

Stock / On Warrant / Cancelled Warrant (단위/톤)

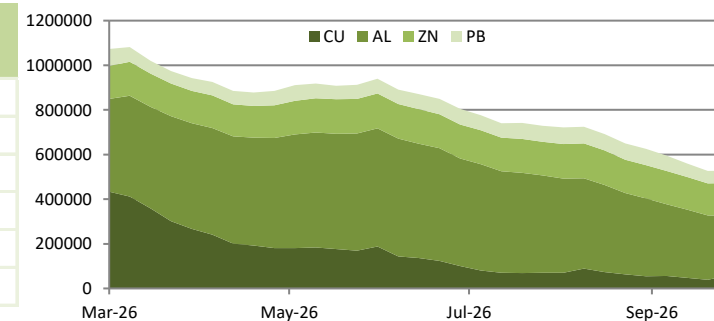


BASE Metals

SHFE-LME SPREAD

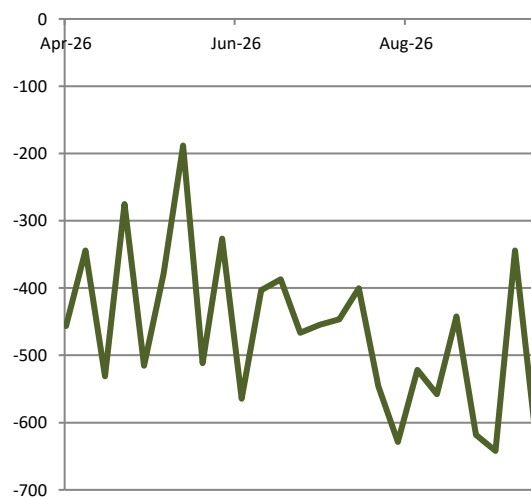
	CNY=	LME Cash (CNY)	증치세	LME Cash with 증치세	SHFE 최근월물	SHFE-LME 최근월물 (USD)
Copper	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Aluminum	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Zinc	#N/A	#N/A	13%	#N/A	#N/A	#N/A
Lead	#N/A	#N/A	13%	#N/A	16,535	#N/A
Nickel	#N/A	#N/A	13%	#N/A	137,000	#N/A
Tin	#N/A	#N/A	13%	#N/A	#N/A	#N/A

Weekly SHFE Inventory (단위/톤)

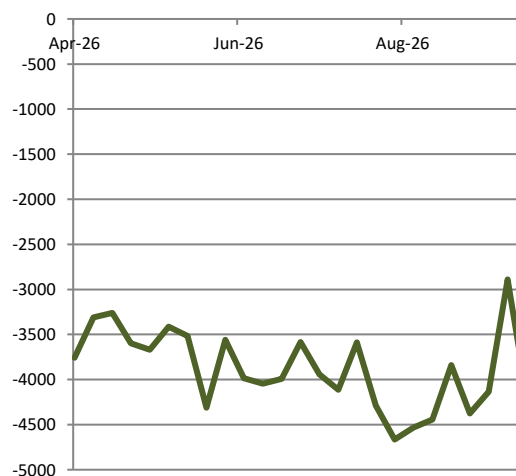


SHFE-LME SPREAD (단위/USD)

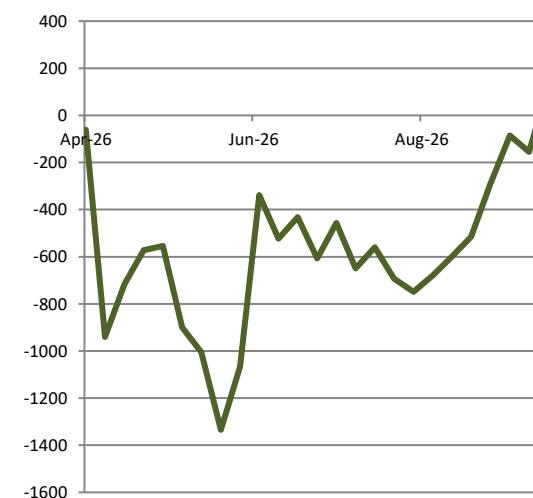
Copper(USD)



Zinc(CNY)



Nickel(CNY)



PRECIOUS Metals

Weekly Price Movement

	전주 종가	금 시가	금 고가(B)	주 저가(A)	주 종가(A)	변동폭
Gold	4,141.19	4,135.72	4,207.53	4,066.59	4,194.24	53.05
Silver	60.36	60.74	62.04	58.51	60.82	0.46
Platinum	1,701.53	1,708.52	1,740.94	1,613.19	1,692.50	-9.03
Palladium	1,171.14	1,172.84	1,191.33	1,116.99	1,154.86	-16.28

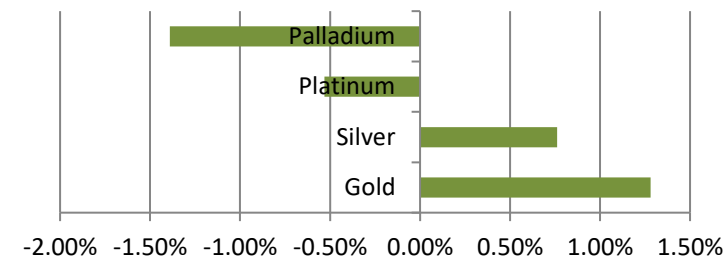
Forward Rate

	1M	2M	3M	6M	12M
Gold	4.17	5.56	4.43	4.51	4.69
Silver	4.04	3.84	3.72	3.58	3.46
Platinum	0.77	0.58	-0.02	-0.62	-1.01
Palladium	3.64	3.56	3.50	3.40	3.31

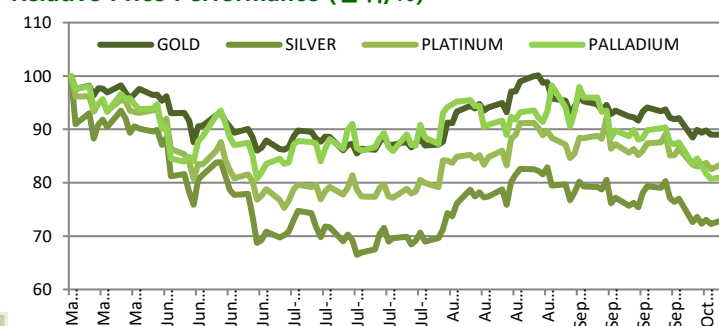
LBMA FIXING

	금 주		전 주		변 동	
	AM	PM	AM	PM	AM	PM
Gold	0.00	0.00	0.00	0.00	0.00	0.00
Silver	0.00		0.00		0.00	
Platinum	0.00	0.00	0.00	0.00	0.00	0.00
Palladium	0.00	0.00	0.00	0.00	0.00	0.00

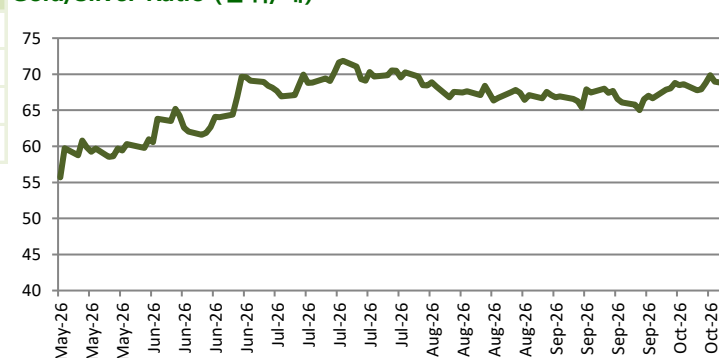
Weekly Performance



Relative Price Performance (단위/%)



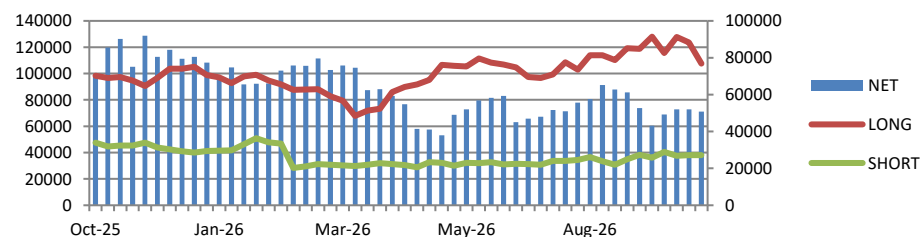
Gold/Silver Ratio (단위/배)



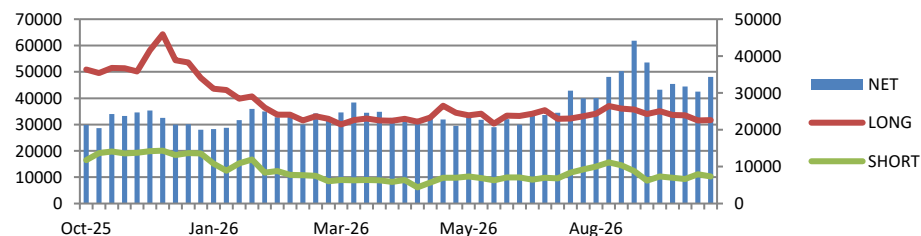
CFTC & Forecast

CFTC Non-Commercial Open Interest (단위/계약)

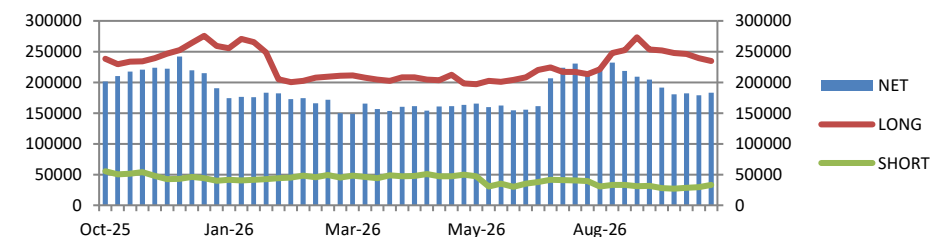
Copper



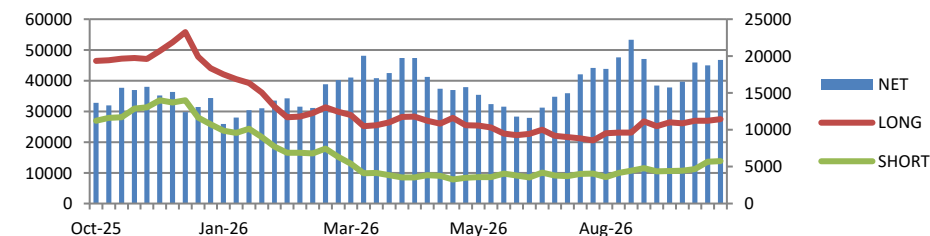
SILVER



GOLD



PLATINUM



Price Forecast

출처 Bloomberg 2026-10-12

	Current	Q3 26	Q4 26	Q1 27	Q2 27	2026	2027	2028	2029
Copper	14540.00	13600.00	13790.00	13875.00	13625.00	13461.00	13301.35	12679.15	13404.10
Aluminum	3048.50	3300.00	3300.00	3300.00	3200.00	3308.97	3185.85	3000.00	2997.68
Zinc	3805.50	3530.00	3535.00	3300.00	3250.00	3481.00	3221.50	2929.67	2930.19
Lead	1888.00	1900.00	1905.00	1950.00	2000.00	1928.50	1963.00	2020.00	2150.00
Nickel	15622.00	17000.00	17000.00	17500.00	17587.50	17242.00	17085.80	17000.00	17718.50
Tin	53006.00	52050.00	52500.00	51000.00	49400.00	51873.00	47912.50	43750.00	39500.00
Gold	4194.24	4287.50	4444.50	4500.00	4700.00	4500.00	4650.00	4375.00	4175.00
Silver	60.82	63.47	65.45	66.20	69.50	71.20	68.00	58.25	55.50
Platinum	1692.50	1720.00	1800.00	1854.48	1820.77	1911.00	1956.25	1906.50	1950.00
Palladium	1154.86	1300.00	1350.00	1367.50	1350.00	1444.00	1350.00	1306.00	1248.00